



For CFP® Certificants

The Certified Financial Board of Standards (CFP®) held its 2006 Annual Meeting at the Los Angeles Convention Center on Friday, August 4, 2006.

This Annual Meeting consisted of a session on Asset Liability Management and Risk Management presented by KESDEE.

This session awarded one hour of Continuing Education Credits for Certified Finance Planners.

AGENDA OF CFP BOARD'S 2006 ANNUAL MEETING

Friday, August 4, 2006

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| 7:00 - 8:45 | 2006 Ethics Program
CFP® certificants can start off their day by earning two CE hours that meet the Code of Ethics/Practice Standard CE requirement for renewal of CFP® certification from this presentation by A Professional Training Services Company. |
| 9:00 - 9:50 | Tax Strategies for the Self-Employed Client
CFP® certificants can earn one CE hour from this presentation by National Association of Tax Professionals. |
| 10:00 - 10:50 | Nuts and Bolts of Trusts
CFP® certificants can earn one CE hour from this presentation by Karen Brady, PC. |
| 11:00 - 11:50 | Risk Management in Today's Environment: Assisting Your Clients to Reduce Their Risk of Identity Theft and Fraud
CFP® certificants can earn one CE hour from this presentation by Institute of Consumer Financial Education, then join the optional Lunch and Luncheon Presentation. |
| 11:30 - 1:30 | Optional Luncheon Presentation
Hank McKinnell, CEO of Pfizer, Inc , will speak during lunch.
<u>Please note that no continuing education hours will be awarded for attending this program.</u> This optional lunch and luncheon |

presentation is available for only \$15.00.

1:45 - 2:35

40 Overlooked Tax Strategies and Benefits

CFP® certificants can earn one CE hour from this presentation by ClientWhys, Inc.

2:45 - 3:35

KESD@E

Asset Liability Management and Risk Management

CFP® certificants can earn one CE hour from this presentation by KESDEE.

2:45 - 4:30

Mock Hearing

Representatives of CFP Board's Board of Professional Review, the body charged with upholding and enforcing CFP Board's ethical standards and disciplinary procedures, will conduct a mock hearing. CFP® certificants attending this program will learn more about CFP Board's disciplinary process and earn two CE hours that meet the Code of Ethics/Practice Standard CE requirement for renewal of CFP® certification.

3:45 - 4:35

The Psychology of Risk

CFP® certificants can earn one CE hour from this presentation by 111 Hyde Street - Continuing Education for Money Manager.